

Examples of Eligibility Case Notes

Examples of Ineligibility Case Notes:

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This individual is not an eligible adult as defined in RSMo Sections 192.2005 and 192.2400. He is a 60-year-old male employed with ABC Home Health Care for 20 years. He conducts his affairs and meets his essential daily needs, such as shopping, bathing, clothing, and paying bills. He has a valid driver's license and drives daily. He has no physical or mental impairments that impact his ability to protect his own interests or obtain his own services. He can walk, communicate basic needs, and perform manual tasks.

②

This individual is not an eligible adult as defined in RSMo Sections 192.2005 and 192.2400. Mrs. Smith is a 48-year-old paraplegic who receives SSDI and Medicaid. Mrs. Smith has decisional capacity and does not require assistance to procure services to meet her needs. When I visited her, she had already applied for LIHEAP and another community funding source through her local church to restore her electric service.

③

This individual is not an eligible adult as defined in RSMo Sections 192.2005 and 192.2400. Jane Doe is 74 years old and is legally blind. However, she has decisional capacity and her home is already equipped with the necessary assistive technology such as screen magnifiers, screen readers, and a voice activated phone system to help her continue managing her affairs independently. Mrs. Doe was able to express her thoughts and had appropriate follow through when discussing the allegation of financial exploitation. Mrs. Doe calls her bank regularly to go over her statements. She was able to take action when a suspicious transaction was found by reporting it to her bank and making a police report. Mrs. Doe had already requested closure of her account and a new card be sent to her. She is able to meet her own needs with a strong support system in place which consists of her family visiting often and her caregiver she has hired privately.

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1

This individual is an eligible adult. Jennifer Smith is 71 years old and has significant issues dressing, grooming, and bathing due to a stroke. Mrs. Smith cannot set up her medicines or pay her bills. Her daughter, Audrey Smith, is responsible for paying bills, and HCBS Provider, Premiere Home Health, helps with meals, personal care, and housekeeping. An RN provides weekly medication setups. Mrs. Smith has problems making decisions and relies on Audrey to answer questions regarding her healthcare.

2

Martin James is an eligible adult. He is a 51-year-old quadriplegic. He was in a car accident ten years ago and suffered a traumatic brain injury that affected his ability to make decisions. He has short-term memory loss and relies on his spouse, Jeanie, to assist with paying bills, making financial decisions, and conducting everyday business, like grocery shopping or deciding on what to eat for lunch. He cannot transfer out of his wheelchair without assistance and requires help dressing, bathing, and grooming.

3

Jimmy Stewart is an eligible adult. He is 74 years old and has decisional capacity. Mr. Stewart can discuss his wants/needs but cannot understand how to obtain the resources or help he needs to be independent. He says he understands that he needs utilities: electricity, water, and sewer, but he doesn't seem to comprehend how to pay those bills or practically apply for assistance.