

Documentation: Remember to SWIPE!



All five categories of the **SWIPE** method of documentation should be considered when completing case notes, but not every contact will contain information from all five.



Situation: Document who, what, when, where, and why regarding your allegations, involved persons, risk, and general circumstances.



<u>Why:</u> Document why you are making the contact. Why are you visiting or calling this specific person or agency?



<u>Issues:</u> Document specific concerns, risk factors, and unmet needs identified during the contact.



Plan: Document and describe the steps for which the APS team member, eligible adult, or other parties are responsible or accountable.



Edit: Review your documentation to ensure you have included all pertinent information and used proper spelling, grammar, and punctuation.