Appendix B.8 Retention of Health Records

| Record | Retention |
|--|---|
| Individualized Student Records – Cumulative health record – record specific to a student with health history, immunization records, including immunization exemptions – medical and religious, screening results, etc. Clinic record – documentation of student visit, assessment, and care. | 10 years or age 23 then destroy 23 years-of-age Rev. 8/12 |
| Clinic Records Nursing Documentation – detail of assessment and care to individual student: Physician orders for medications, treatments, procedures; Parent(s)/guardian(s) consent for medication, treatments, procedures; Medication records and parent consents (parent/guardian, physician); Treatment records and parent consents (flow charts for asthma peak flow readings, seizure logs, blood glucose, catheterizations, tube feedings, etc.); Behavioral Assessment Tools (assessment of drug or alcohol use, observations for medication effects (ADD/ADHD); Injury reports from health care provider (ie: care and activity restrictions, physician releases, or exclusion from sports/school); hospital records; Child abuse and neglect documentation – notes, graphics; Audiology reports; | Stored in student's individual health record until 23 years- of-age then destroy Rev. 8/13 |
| Individual healthcare plans; Asthma action plans; Emergency action plans; Screening reports of medical professionals; Emergency Cards (renewed annually); Daily clinic log (with entry of name, date, time of visit – not considered adequate to document individualized care – recommend individual records, i.e., notebook, card file, etc.); Head injury note; | May be discarded after one year. Any pertinent information should be summarized on cumulative health record. Destroy |
| Immunization Records; | 3 years after leaving school or graduating Destroy Rev. 8/12 |
| Immunization "in progress" forms; | Until next dose is given. Rev. 8/09 |
| Incident reports – record of internal concerns, medication errors, injury reports. | Stored separately from student records |

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